



SYSPRO Office Integration

Objective

To provide seamless integration between SYSPRO ERP Software and Microsoft Office.

The Value of SYSPRO Office Integration

- Querying SYSPRO information using Microsoft Word and Excel
- Sharing data with Microsoft Office Applications
- Using Microsoft Outlook as a data provider to the SYSPRO calendar
- Using Microsoft Outlook for emailing from SYSPRO
- Analyzing KPI's in Microsoft Excel, PowerPoint and Word

Matching SYSPRO Office Integration to your business

- All stationary documents, including invoices, order documents and statements, can be printed in a variety of ways, including using Word as the print mechanism
- SYSPRO incorporates a to-do list to remind you of tasks to complete. For example, at month-end you can define a series of tasks that must be completed sequentially. These tasks can be inserted as reminders into Microsoft Outlook's to-do list
- Data can be instantly shared with an Excel spread sheet from any list view anywhere in SYSPRO

- Consider you are intending to visit a client, but are unsure of how to find the address. You can simply click on the Smart Link in a list view and select to Show Map
- Use Microsoft Outlook as an email client for scheduling appointments/meetings and for storing basic contact information. The Contact Management module integrates to Microsoft Outlook using e.net Business Object technology
- Microsoft Outlook allows you to send email and simultaneously record the message as an activity in the SYSPRO Contact Management System
- Select one or more received email messages and have them recorded in the SYSPRO Contact Management System. This can be automated

Integration

- Microsoft Word
- Outlook's to-do list
- Microsoft Excel
- Microsoft MapPoint
- Microsoft Outlook

